

TO: GENERAL MEETING OF SHAREHOLDERS

Re: Approval of the list of independent auditors to audit the financial statements and operations of the internal control system of Eximbank in the fiscal year 2023

Pursuant to Article 6 Circular 39/2011/TT-NHNN dated 15/12/2011 (“Circular 39”) of the Governor of the State Bank of Vietnam providing for independent audit of credit institutions and foreign bank branches that ***“Before the end of a fiscal year, a credit institution or foreign bank branch shall select an independent audit organization under this Circular to audit its financial statements and the operation of the internal control system for the subsequent year”***;

Pursuant to Eximbank Charter as effective from 25/02/2022, stating that:

– The Board of Supervisors has the duty to *“Propose and recommend the General Meeting of Shareholders for approval of the list of auditors accepted to audit the Bank’s financial statements”* (clause 13 Article 57);

– *“Before the end of the fiscal year, the Bank shall choose an independent auditing company which fully satisfies the conditions prescribed by the State Bank to audit its operating activities in the following fiscal year”* (clause 1 Article 81);

– *“The General Meeting of Shareholders shall designate an independent auditing company or approve the list of independent auditing companies and authorize the Board of Directors to select one of them to conduct audit of the Bank’s financial statements for the following fiscal year ...”* (clause 2 Article 81);

Pursuant to Article 11 Circular 39 regarding the Conditions on independent audit organizations to audit banks, non-bank credit institutions and foreign bank branches, the Board of Supervisors finds that the Big 4 auditing companies fully meets the criteria as per regulations,

Based on the foregoing, in order to comply with regulations of law and Eximbank Charter, the Board of Supervisors would like to propose the General Meeting of Shareholders for consideration and approval of:

1. The list of independent auditors to audit the financial statements and operations of the internal control system of Eximbank in the fiscal year 2023, including:

- KPMG Vietnam Limited
- Ernst & Young Vietnam Limited
- PricewaterhouseCoopers (Vietnam) Limited
- Deloitte Vietnam Audit Company Limited

2. Authorization to the Board of Directors for selecting 1 among the 4 auditing companies named above to audit the financial statements and operations of the internal control system of Eximbank in the fiscal year 2023 in conformity with current law stipulations.

Look forward to the ratification by the General Meeting of Shareholders.

**FOR BOARD OF SUPERVISORS
CHIEF SUPERVISOR**

(signed and stamped)

Ngo Tony