

HCMC, June 11th, 2020

NOTICE

Re: Invitation to the Extraordinary General Meeting of Shareholders



To: **Mr./Ms./Company:**

Address:

No.:

- Pursuant to the Law on Enterprises 2014 and other relevant legal documents;
- Pursuant to the Law on Credit Institutions 2010 and the law amending and supplementing a number of articles of the Law on Credit Institution 2017;
- Pursuant to the Charter of Vietnam Export Import Commercial Joint Stock Bank (“Eximbank”);
- Based on Resolutions No. 616/2019/EIB/NQ-HDQT dated 21/11/2019, 294/2020/EIB/NQ-HDQT dated 11/06/2020 by the Board of Directors regarding the organization of the Extraordinary Meeting of Shareholders of Eximbank;

Eximbank, having its head office located at 8th Floor, Suite No. L8-01-11+16 Vincom Center, 72 Le Thanh Ton, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam; Enterprise Registration Certificate No. 0301179079 issued by HCMC Department of Planning and Investment, and registered for the first time on 23/07/1992 and for the 27th amendment on 10/09/2018, would like to invite you to the Extraordinary General Meeting of Shareholders (EGM) with details as follows:

1. Eligible subjects: all shareholders named in the list recorded on 12/12/2019
2. Time: tentatively start at 02:00 p.m. on Tuesday, 30/06/2020.
3. Tentative venue: White Palace Convention Center

194 Hoang Van Thu, Ward 9, Phu Nhuan District, HCMC


ID/Ownership registration No.:	Issued on:
Number of shares deposited:	
Number of shares not yet deposited:	
Total:	No.:

4. Indicative agenda:

- i. Shareholder's proposal in the letter dated 26/8/2019.
- ii. Shareholder group's proposal in the letter dated 19/9/2019 for adding 01 more Board member for the VI term (2015 – 2020).
- iii. Report on operations of the Board of Directors, and its Councils and Committees in 2018 and operational orientation for 2019.
- iv. Board of Management's report on 2018 business performance and business plan for 2019.
- v. Report on the operations of the Board of Supervisors in 2018 and orientations for 2019.
- vi. Audited separate and consolidated financial statements for the fiscal year 2018.
- vii. Business performance report and proposal for profit distribution in 2018.
- viii. Proposal for the remunerations and operating budget for the Board of Directors in 2019.
- ix. Proposal for the remunerations and operating budget for the Board of Supervisors in 2019.
- x. Four proposals for amending Eximbank Charter, including the amendment and supplementation of clause 4 Article 2; Article 33; clause 6 Article 35; and others in Eximbank Charter.

Notes: We would like to raise your attention to the followings:

1. Upon attendance at the EGM, shareholders should bring along their ID card, passport or other legitimate identification papers and this Meeting Invitation (the original) for registration of their attendance according to regulations. In case the proxies of individual shareholders fail to present this original Meeting Invitation, they are required to, apart from their own ID card, passport, or other legitimate identification papers, provide duly certified copies of the ID card, passport, or other legitimate identification papers of the authorizing persons.
2. Shareholders or group of shareholders owning 10% and more of the total common shares for at least six consecutive months are entitled to suggest issues to be included in the EGM agenda which should be sent in writing to Eximbank Board's Office at least 03 business days prior to the opening of the EGM. Such suggestions must specify the shareholders' name, their respective number of each share type, number and date of shareholder registration at Eximbank, and the issues proposed to be included in the meeting agenda.
3. The EGM materials are published on Eximbank e-portal (website) at <http://www.eximbank.com.vn/home/Static/daihoicodong.aspx>.
4. For better preparation of the EGM, please kindly confirm your attendance directly with Eximbank Board's Office at 8th Floor, Vincom Center, 72 Le Thanh Ton, District 1, HCMC; or via telephone numbers (028) 38210056 (Ext: 405, 505) / (028) 38279067 or Fax: (028) 38216913 or email: vphdqt@eximbank.com.vn.
5. Please kindly be requested that shareholders should wear mask, use hand sanitizer, and have temperature checked (by contactless thermometer) before entering the meeting hall.

Sincerely yours, 

**F/O BOARD OF DIRECTORS
CHAIRMAN** 

(signed and stamped)

Cao Xuan Ninh