

HCMC, January 28th, 2019**NOTICE**

Re: Invitation to the 2019 Annual General Meeting of Shareholders

To: Mr./Mrs./Company:**Address:****No.:**

- Pursuant to Law on Enterprises 2014;
- Pursuant to Law on Credit Institutions 2010 and the law amending and supplementing a number of articles of Law on Credit Institutions 2017;
- Pursuant to the Charter of Vietnam Export Import Commercial Joint Stock Bank ("Eximbank");
- Based on Resolution No. 13/2019/EIB/NQ-HDQT dated 08/01/2019 by the Board of Directors ("BoD") of Eximbank;

Vietnam Export Import Commercial Joint Stock Bank has its head office located at 8th Floor, Suite No. L8-01-11+16 Vincom Center, 72 Le Thanh Ton, Ben Nghe Ward, District 1, Ho Chi Minh City, Viet Nam; Enterprise Registration Certificate No. 0301179079 issued by HCMC Department of Planning and Investment HCMC, and registered for the first time on 23/7/1992, and for the 27th amendment on 10/9/2018.

The Board of Directors of Eximbank BoD would like to invite you to the 2019 Annual General Meeting of Shareholders ("AGM") with details as follows:

- Time: 08:00 a.m. on Friday, April 26, 2019
- Venue: Grand Ballroom, 3rd Floor, Sheraton Saigon Hotel
80 Dong Du, Ben Nghe Ward, District 1, HCMC

ID/Ownership registration No.:	Issued on:
Number of shares deposited:	
Number of shares not yet deposited:	
Total:	No.:

- Tentative agenda:
 - ✦ Report on operations of the BoD and its councils and committees in 2018 and operating directions of the BoD in 2019;
 - ✦ Business performance in 2018 and business plan for 2019;
 - ✦ Report of the Board of Supervisors on its operations in 2018 and orientations in 2019;
 - ✦ Audited separate and consolidated financial statements for the fiscal year 2018;
 - ✦ Other issues under the authority of the General Meeting of Shareholders.
- Participants: all shareholders named in the list as finalized on 28/01/2019.

Notes: We would like to raise your attention to the followings:

1. Upon attendance at the AGM, shareholders should bring along their ID card, Passport or other Legitimate identification papers and the Meeting Invitation for registration of their attendance according to regulations. In case the proxies of individual shareholders fail to present the original Meeting Invitation, they are required to, apart from their own ID card, Passport, or other Legitimate identification papers, provide duly certified copies of the ID card, Passport, or other Legitimate identification papers of the authorizing persons.
2. Shareholders or group of shareholders owning 10% and more of the total common shares for at least six consecutive months are entitled to suggest issues to be included in the AGM agenda which should be sent in writing to Eximbank Board's Office at least 03 business days prior to the opening of the AGM. Such suggestions must specify the shareholders' name, their respective number of each share type, number and date of shareholder registration at Eximbank, and the issues proposed to be included in the meeting agenda.
3. The 2019 AGM materials and forms are published on Eximbank's e-portal (website) at www.eximbank.com.vn
4. For better preparation of the AGM, please kindly confirm your attendance directly with Eximbank Board's Office at 8th Floor, Vincom Center, 72 Le Thanh Ton, District 1, HCMC; or via telephone numbers (028) 38210056 (Ext: 404, 405) / (028) 38279067 or Fax: (028) 38216913 or email: vphdqt@eximbank.com.vn.

Yours sincerely,

**F/O BOARD OF DIRECTORS
CHAIRMAN**

(signed & stamped)

Le Minh Quoc

